nationalgrid

power responsive

Current status of Demand Response markets in GB

Thomas Maidonis

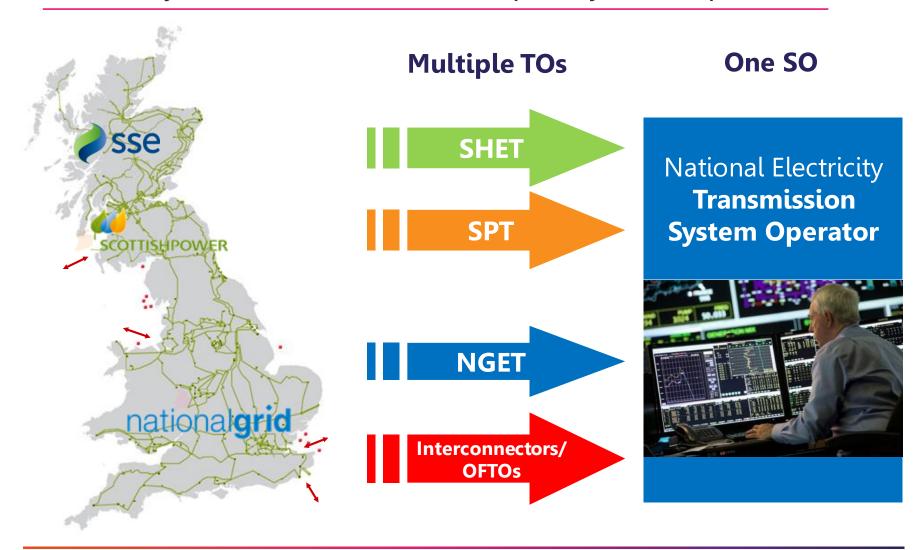
Storage & Flexibility Expert National Grid

06/07/2017

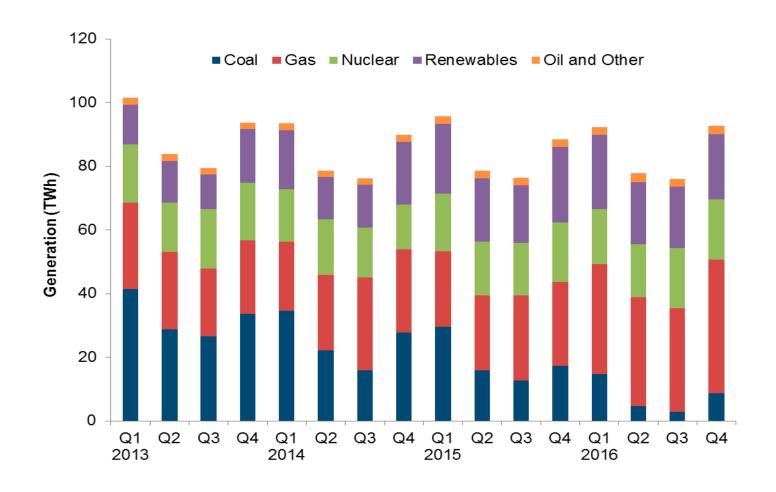
National Grid's job is to Bring Energy to Life



Electricity Transmission Ownership & System Operation



Electricity generation in the UK



The Electricity Industry is Changing





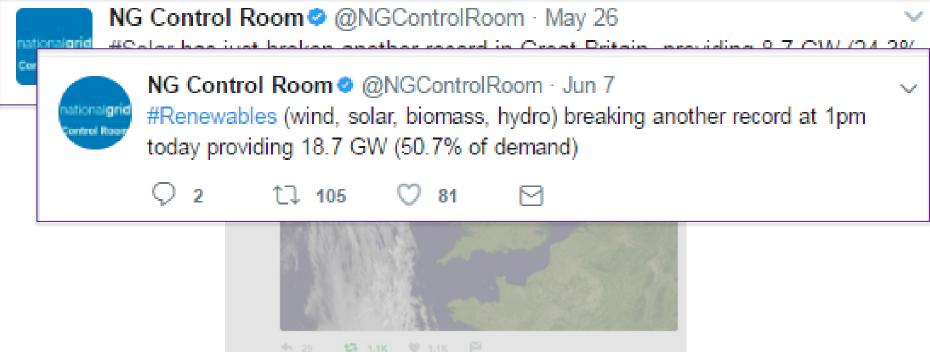
NG Control Room ◎ @NGControlRoom · May 26

#Solar has just broken another record in Great Britain, providing 8.7 GW (24.3% of demand)



The Electricity Industry is Changing

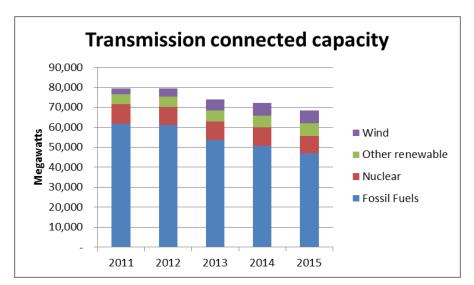


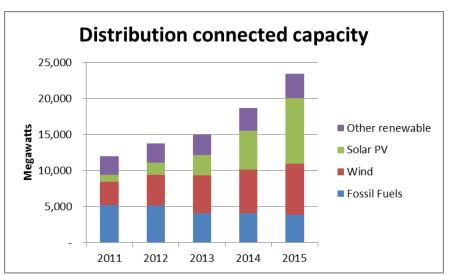


The Electricity Industry is Changing

Area	Prediction in 2012	Actual figures
Installed Solar PV	1GW by 2020	11GW in 2017
Installed onshore wind	11GW by 2020	15GW in 2017 (5GW embedded)
Level of embedded generation	12% by 2020	23% in 2017

The electricity industry is changing







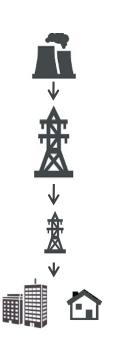
Better coordination required

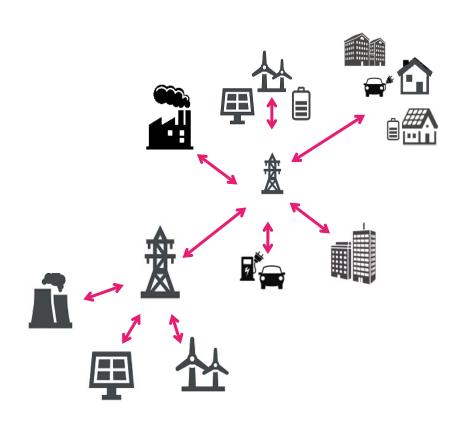


New Interactions – New System Needs

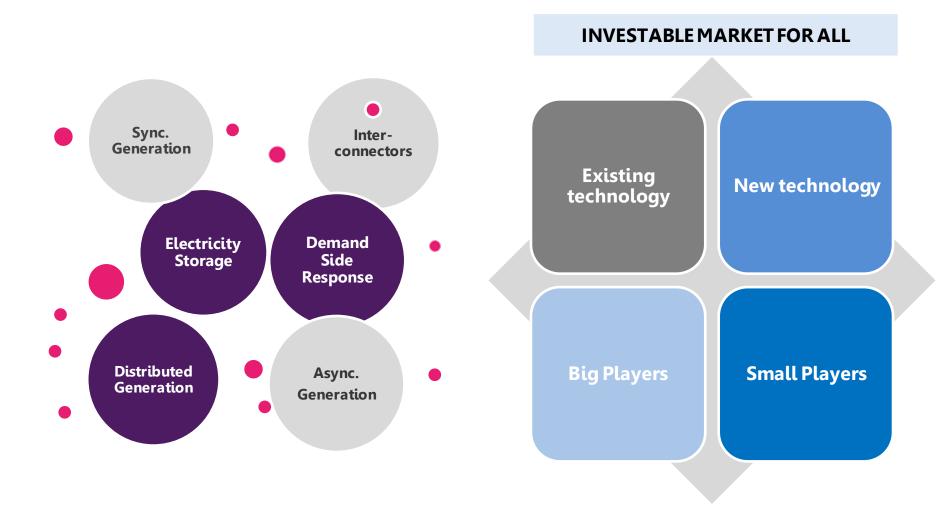
Yesterday

Future System – increased interactions

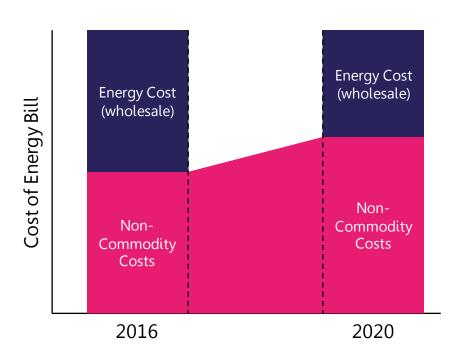




Our System Vision for Flexibility



The I&C DSR Perspective



Potential Benefits



Cost Savings - Shifting energy use away from periods of high network charges



Revenue Potential - Schemes to reduce, increase, shift usage to a given signal have revenue available to earn



Low Carbon System - Offering flexibility of existing assets helps manage a low-carbon, majority renewable energy system



Possible Revenue Streams

Wholesale/Energy

Triad Avoidance

Red Zone Management

Wholesale/Energy Market

Balancing

Frequency Response

Firm Frequency Response (FFR) FCDM

Reserve

Short Term Operating Reserve/Runway Demand Turn-up (DTU) Fast Reserve

Local DNO trials ongoing

Capacity

Capacity Mechanism

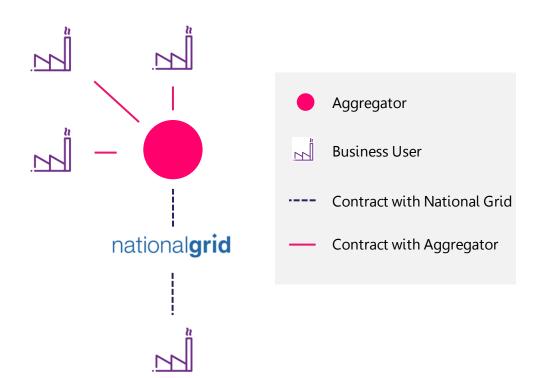
Transitional Arrangements
Capacity Market







Ways of Participating in DSR



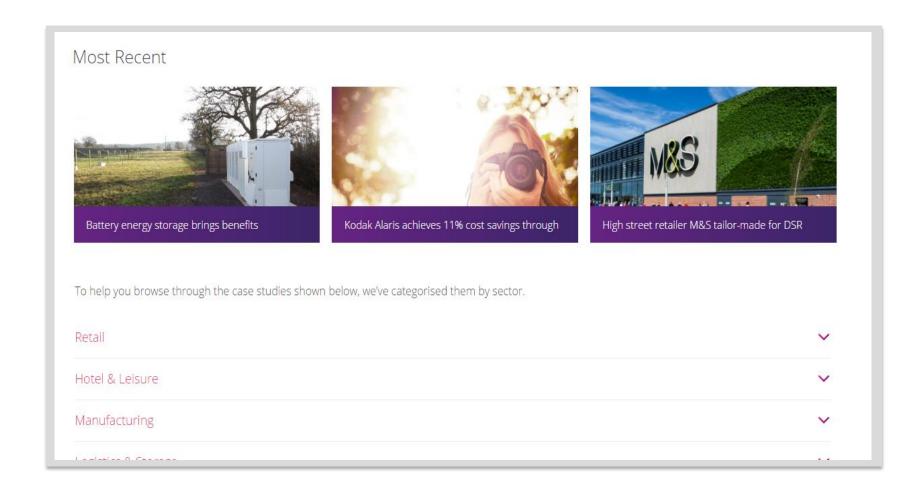
Considerations

Technical Parameters of assets/load

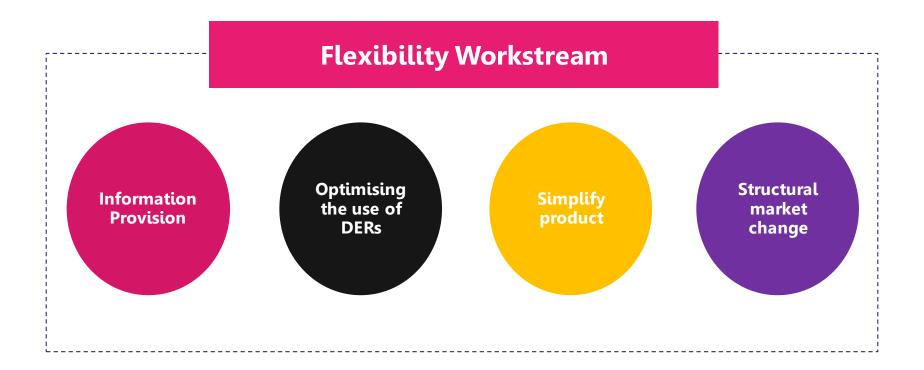
Business capability & understanding

Access to technology solution

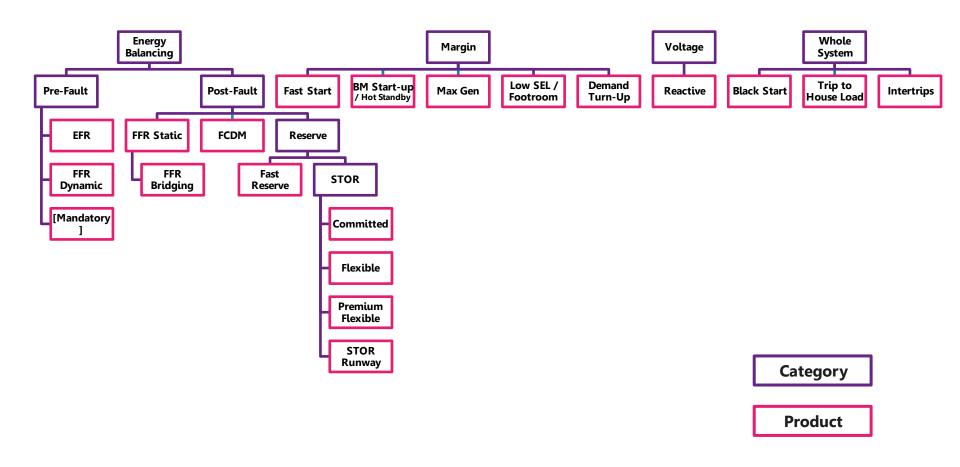
Case Studies



What's next?

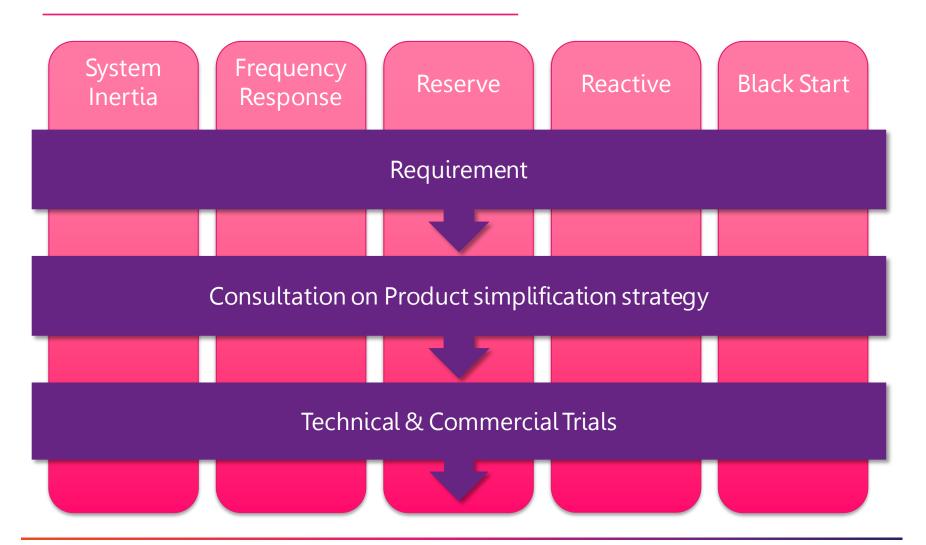


Current Services Available





System Needs & Product Strategy



System Needs & Product Strategy



Report out on 13 June

http://www2.nationalgrid.com/UK/Service s/Balancing-services/Future-of-balancingservices/

Consultation open till 18 July

Future Vision for Ancillary Services

New Procurement Approaches

- More real time markets in line with EU aspirations
- Pay-as-clear auctions

Wider Markets

- Investigate access to the Balancing Mechanism for non-BM parties
- Understand how new technologies and business models can be commercialised

To get in touch...

Power Responsive Programme:

www.powerresponsive.com

LinkedIn:

Power Responsive

For National Grid service opportunities:

commercial.operation@nationalgrid.com